SENSYS GATSO GROUP AB
INTERIM REPORT
Q3 2026 | JANUARY-SEPTEMBER 2026

"Well Placed to Deliver a Successful Year"



GROUP RESULTS

"Well Placed to Deliver a Successful Year"

MSEK 143 (165)
Revenue

MSEK 21.7 (29.2)
Operating profit (EBITDA)

SEK -0.27 (0.51)
Earnings per share

MSEK	Q3 2026	Q3 2025	YTD Q3 2026	YTD Q3 2025
Revenue	143.0	164.7	506.6	521.2
Operating profit or loss (EBITDA)	21.7	29.2	83.7	71.6
Operating profit or loss (EBIT)	6.0	16.4	39.3	33.3
Profit or loss for the period	- 3.1	5.9	18.1	- 17.8
Earnings per share (SEK)	- 0.3	0.5	1.6	- 1.5
Cash flow from operating activities	31.5	38.4	50.5	17.4
Equity/Assets Ratio (%)	52.5	50.8	52.5	50.8
Net interest bearing debt	239.8	291.7	239.8	291.7

SENSYS GATSO IDENTIFIES NEW operating segments

As of the first quarter of 2026, Sensys Gatso has changed its operating segments to better align with the current company organisation. Sensys Gatso identifies two operating segments; North America and International. Head office expenses and eliminations for the group consolidation are grouped as Head office expenses. Historical numbers have been recalculated and are presented under the Data section in the report (page 23).

UPCOMING ACCOUNTING STANDARDS – IFRS 18

IFRS 18 Presentation and Disclosure in Financial Statements will be effective as of January 1, 2027 and will replace IAS 1 Presentation of financial statements. IFRS 18 introduces new presentation and disclosure requirements for income and expenses and defines subtotals for the statement of profit or loss. The standard also requires disclosures about management-defined performance measures and requirements for a more detailed disaggregation of financial information. An analysis on the expected impact is disclosed under Note 1 (page 19).

CONTENTS

COMMENTS FROM THE CEO ... 3
GROUP RESULTS ... 5
OPERATING SEGMENTS ... 6
CASH FLOW ... 8
CAPITAL EMPLOYED AND FINANCING ... 9
OTHER INFORMATION ... 10
RISK AND UNCERTAINTIES ... 11
CONSOLIDATED FINANCIAL STATEMENTS ... 13
SEGMENT OVERVIEW ... 16
CONSOLIDATED NOTES ... 19
CONSOLIDATED DATA ... 23
PARENT COMPANY ... 25
FINANCIAL INFORMATION ... 27
PURPOSE, VISION & STRATEGY ... 28
AUDITOR'S REPORT ... 29



COMMENTS FROM THE CEO

"Well Placed to Deliver a Successful Year"

Well Placed to Deliver a Successful Year
Q3 was a quarter of transition for the company focused around securing orders for future delivery. As noted in our Q2 report, changes in expected customer order and delivery schedules impacted the timing of revenue planned for the year. We are pleased that multiple anticipated orders have now materialized, and we are prioritizing execution and delivery to successfully finish the year. While working to overcome revenue delays, we continued to manage the business well. Year to date EBITDA margin stands at 16,5 percent, well ahead of 13,7 percent at this point last year. Our available cash of MSEK 205 (133) and leverage of 1,98 (2,95) remain solid, and operating income of MSEK 39 (33) is higher despite lower revenue. Based on this strong performance, as well as anticipated contributions from delayed projects before year end, we expect to achieve a full year EBITDA margin at the upper end of our 15-17 percent guidance. While significant work remains, we remain confident in our ability to deliver a robust Q4.

Turning to the specifics of our Q3 financial results, we saw strong order intake, with consistent and reliable margin performance on a lower revenue base.

Strong Q3 Order Intake
We posted our best business development quarter of the year in Q3, with orders extending across our core geographies. International order intake reached MSEK 107, exceeding the combined total for the first half of the year, with North America building its ARR Backlog to MSEK 38,3.

Key signings included a significant expansion in Queensland, Australia and collaboration with the Minnesota Department of Transportation on an innovative work zone safety pilot. The Minnesota opportunity marked an important milestone for Sensys Gatso, as the company's first statewide contract in the United States in the growing work zone safety market. Intake continued after the close with a MSEK 36,5 strategic order from Tahakom including fixed speed systems. This order expands our in-vehicle product portfolio in Saudi Arabia to include fixed speed, and was the culmination of several years of effort, including rigorous product development and testing in a challenging environment. Collectively, this strong intake positions the company to close the year on a high with momentum carrying into 2027.

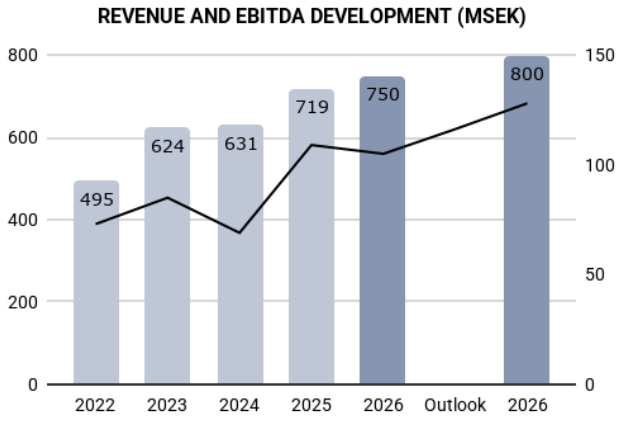
Project Timing Impacts Revenue
Revenue for the quarter landed at MSEK 143 (165) driven by project timing in our International segment as described above. Although year over year Product revenue declined by MSEK 33, continued strength in our global maintenance contracts partially offset the impact of project delays. More specifically, Q3 International Service revenue grew to MSEK 65 (53), a 23 percent increase over Q3 2025. In our North American segment, improved performance from the existing customer base mitigated the impact of lower school zone speed violation volumes during summer school closures. This resulted in our Q3 Revenue Retention Rate reaching 116 percent when excluding our large school zone speed program in Albany, New York. We will continue to prioritize identifying and implementing opportunities to improve existing contract performance, such as technology upgrades and operational enhancements, that benefit both our customers and the company.

Consistent Margin Performance
Through efficient operations and effective cost management, we delivered consistent and reliable margin performance in Q3 despite the lower revenue base. EBITDA for the quarter was MSEK 21,7 (29,2), a margin of 15,2 percent (17,7). Revenue fell 13 percent, while the margin declined 2,5 percentage points. Growth in Service revenue and tight cost control limited the impact. As noted above, International Service revenue rose 23 percent, and the maintenance contracts that follow our product sales remain a key driver of profitability. As communicated in our Q2 report, we are investing in our North American commercial organization to continue backlog build and drive long-term profitable growth. While implementing new programs takes time, we are working diligently to convert our growing backlog to revenue and expect the resulting scale to position us for improved profitability over time.

Ghana Go-Live
Following several years of work and collaboration with the Ghana Police Service, other government stakeholders and our local joint venture partner, Q3 saw significant progress toward the launch of the Traffitech-GH National Road Safety Program. This important program is designed to address the growing and serious road safety problem in Ghana which, according to government data, saw 2,945 people die in traffic crashes in 2025, an 18,2 percent increase over 2024. As a shareholder in and technology provider to the joint venture, Sensys Gatso is proud to contribute to improving road safety in Ghana. After the Q3 close, the program commenced live citation issuance on 1 November.

Financial Outlook 2026

As we look to year-end, reaching our revenue guidance of MSEK 750-800 depends on Q4 delivery of projects in Australia and the Middle East delayed from earlier in the year. With orders in hand, delivery schedules set and execution in progress, we expect to achieve revenue at the low end of the guidance with timing as the main risk. In our Q2 report, we increased our full year EBITDA margin guidance from 14-16 to 15-17 percent. With year to date EBITDA margin at 16,5% and anticipated Q4 contributions, we expect to achieve a full year EBITDA margin at the upper end of the increased 15-17 percent range. Overall, having worked through the challenges of Q3, we are well placed to deliver a strong finish to the year.

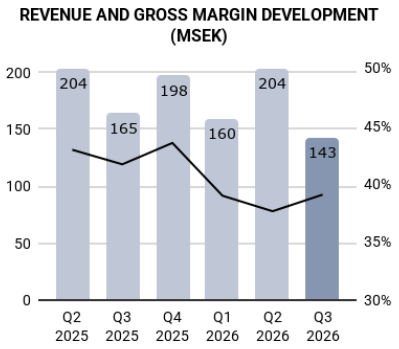


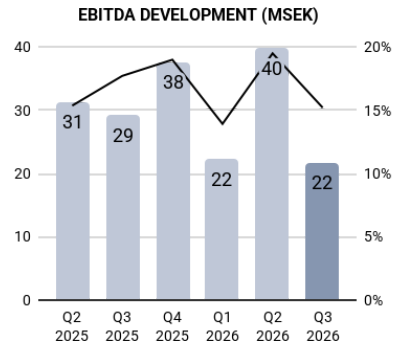
Lewis Miller
CEO

GROUP RESULTS

Sensys Gatso is a global company providing traffic enforcement solutions to our customers around the world through entities in Europe, North America, Australia and the Middle East. As a trusted industry leader, we design, develop, assemble, deploy and support innovative traffic enforcement systems and programs with the mission of saving lives by changing driver behavior. Our main revenue streams are one-time Product sales and Services with a recurring character.

TSEK	Note	Q3 2026	Q3 2025	YTD Q3 2026	YTD Q3 2025
Product		33 465	66 871	193 051	236 445
Services		109 553	97 843	313 533	284 784
Revenue	6	**143 018**	**164 714**	**506 584**	**521 229**
Cost of Revenue		-87 128	-96 043	-311 679	-308 132
Expenses		-49 924	-52 256	-155 598	-179 831
Reversal of Depreciation and Amortisation		15 776	12 762	44 413	38 339
Operating profit or loss (EBITDA)		**21 742**	**29 177**	**83 720**	**71 605**
Depreciation and amortisation		-15 776	-12 762	-44 413	-38 339
Operating profit or loss (EBIT)		**5 966**	**16 415**	**39 307**	**33 266**
Financial items, taxes and other		-9 016	-10 512	-21 191	-51 035
Profit or loss for the period	7	**-3 050**	**5 903**	**18 116**	**-17 769**
Gross margin		*39.1%*	*41.7%*	*38.5%*	*40.9%*
EBITDA Margin		*15.2%*	*17.7%*	*16.5%*	*13.7%*





JULY-SEPTEMBER 2026

Revenue and gross margin
Revenue in the quarter amounted to MSEK 143,0 (164,7), with a gross margin of 39,1% (41,7%).
Total Product revenue amounted to MSEK 33,5 (66,9) and Services revenue reached MSEK 109,5 (97,8). Additional detail is included in the segment reporting.

Expenses
The operating expenses for the quarter totaled MSEK 49,9 (52,3). The decrease in expenses is driven by efficient cost management.

Profitability
The EBITDA in the quarter amounted to MSEK 21,7 (29,2). The operating profit (EBIT) for the quarter amounted to MSEK 5,9 (16,4).

The profit for the period was MSEK -3,1 (5,9), with a profit per share of SEK -0,27 (0,51).

Employees
The average number of full-time employees (FTE) was 263 compared to 266 Q3 of 2025.

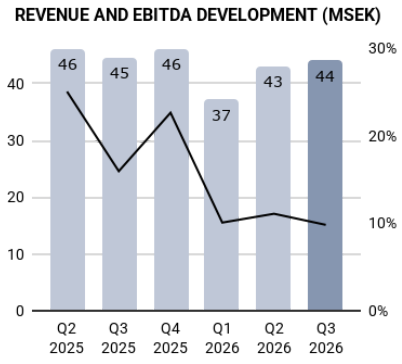
Financial highlights, year to date (jan-september) development
Q3 YTD 2026 revenue amounted to MSEK 506,6 (521,3), with a gross margin of 38,5% (40,9%). The decrease in gross margin resulted from lower margin Product sales and a one-off increase in service activities. Expenses year to date decreased from MSEK 179,8 to MSEK 155,6 driven by efficient cost management and one-off items impacting H1 2025 expenses. This resulted in an improved EBITDA margin of 16,5% (13,7%) with MSEK 83,7 (71,6) in absolute EBITDA. The EBIT amounted to MSEK 39,3 (33,3). The profit for the period amounting to MSEK 18,1 (-17,8) improved due to better operational performance and less impact of financial items relating to currency translation effects.

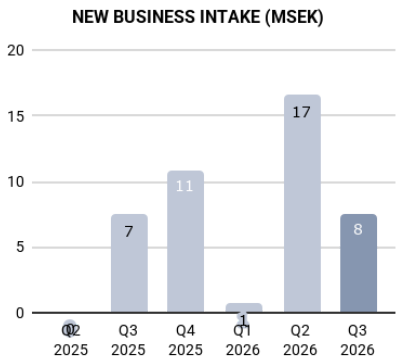
OPERATING SEGMENTS

NORTH AMERICA

In our North American business segment, Sensys Gatso provides turnkey Automated Traffic Enforcement services to State and local government customers in the United States. In this recurring revenue model, we own and support the deployment of enforcement solutions while providing associated services including field maintenance, event processing, notice printing and mailing, payment processing, customer service and court support.

TSEK	Note	Q3 2026	Q3 2025	YTD Q3 2026	YTD Q3 2025
Services		44 173	44 702	124 499	137 163
Inter-segment transactions		0	0	0	0
Revenue North America	6	**44 173**	**44 702**	**124 499**	**137 163**
Cost of Revenue and Expenses		-47 048	-43 955	-132 892	-131 297
Reversal of Depreciation and Amortisation		7 208	6 379	21 248	19 724
Operating profit or loss (EBITDA)		**4 333**	**7 126**	**12 855**	**25 590**
Depreciation and amortisation		-7 208	-6 379	-21 248	-19 724
Operating profit or loss (EBIT)	2	**-2 875**	**747**	**-8 393**	**5 866**
New Business Intake (ARR)		*7 600*	*7 446*	*24 797*	*17 966*
Backlog (ARR)		*38 329*	*n/a*	*38 329*	*n/a*
EBITDA Margin		*9.8%*	*15.9%*	*10.3%*	*18.7%*





JULY-SEPTEMBER 2026

Revenue
Q3 segment revenue amounted to MSEK 44,2 (44,7). Year to date the revenue amounted to MSEK 124,5 (137,2).

As was the case in H1, year over year North American revenue was impacted by the normalization of violation volumes, including less summer school enforcement, in our large Albany, NY program. This compliance effect drove a Q3 Revenue Retention Rate of 84% compared to Q3 2025. When Albany is excluded, the Q3 Revenue Retention Rate increases to 116% due to improved performance across the broader North American existing customer base.

Expenses
Q3 cost of revenue and expenses amounted to MSEK 47,0 (44,0). Our Q3 expenses increased, driven by higher depreciation on installed asset expansions, fulfillment cost inflation, and investments in our commercial organization.

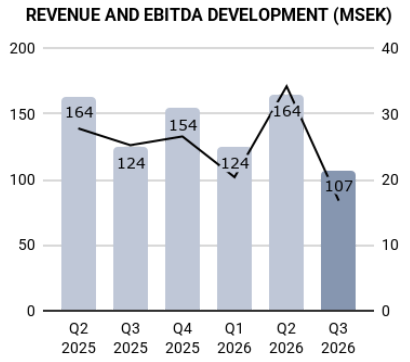
Profitability
Segment EBITDA resulted in a profit of MSEK 4,3 (7,1), or 9,8% margin compared to 15,9% in Q3 2025. Operating profit amounted to MSEK -2,8 (0,8).

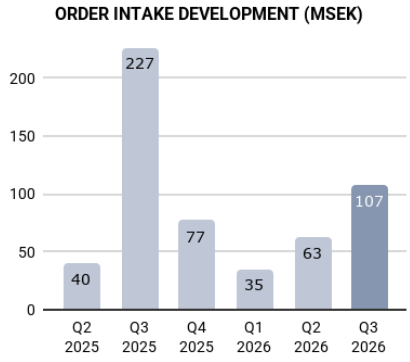
New Business Intake & Backlog
New Business Intake (ARR) for the quarter was MSEK 7,6 from our new customer signing for a Work Zone Safety Pilot in Minnesota. Total Backlog (ARR) increased from MSEK 35,3 at the end of Q2 to MSEK 38,3 at Q3 close.

INTERNATIONAL

In our International business segment, Sensys Gatso provides Automated Traffic Enforcement solutions to customers outside North America through a combination of Product sales and recurring Services. Sales occur both direct to customers and through channel partners, and often include follow-on maintenance and other support of a recurring nature. Similar to our North American segment, certain jurisdictions such as Australia are increasingly adopting turnkey Automated Traffic Enforcement services.

TSEK	Note	Q3 2026	Q3 2025	YTD Q3 2026	YTD Q3 2025
Product		33 465	66 873	193 051	233 954
Services		65 381	53 140	189 035	150 114
Inter-segment transactions		8 510	4 275	13 675	10 856
Revenue International	6	**107 356**	**124 288**	**395 761**	**394 924**
Cost of Revenue and Expenses		-98 462	-104 701	-345 525	-350 807
Reversal of Depreciation and Amortisation		7 873	5 633	21 081	17 022
Operating profit or loss (EBITDA)		**16 767**	**25 220**	**71 317**	**61 139**
Depreciation and amortisation		-7 873	-5 633	-21 081	-17 022
Operating profit or loss (EBIT)	2	**8 894**	**19 587**	**50 236**	**44 117**
Order intake International (TCV)		*107 388*	*227 051*	*205 263*	*340 150*
EBITDA Margin		*15.6%*	*20.3%*	*18.0%*	*15.5%*





JULY-SEPTEMBER 2026

Revenue
Q3 segment revenue totaled MSEK 107,4 (124,3), with Q3 year to date revenue reaching MSEK 395,8 (394,9). Strong Service revenue from our global maintenance contracts drove year to date revenue growth, more than offsetting Product revenue delays due to changed customer order and delivery timelines.

Expenses
Cost of revenue and expenses amounted to MSEK 98,5 (104,7) in the quarter and MSEK 345,6 (350,8) for the year to date. In 2026 SGG started to depreciate on its FLUX development, increasing the depreciation for the period.

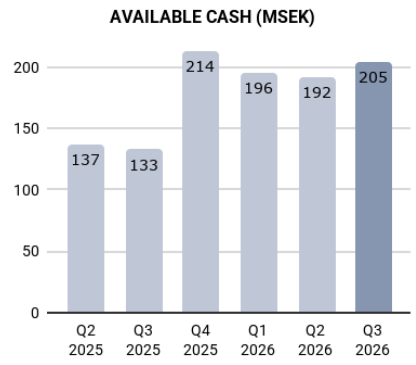
Profitability
Q3 EBITDA totaled MSEK 16,7 (25,2), with EBIT reaching MSEK 8,9 (19,6). Year to date, EBITDA margin expanded from 15,5% (MSEK 61,1) to 18,0% (MSEK 71,3), with EBIT margin growing from 11,2% (MSEK 44,2) to 12,7% (MSEK 50,2).

Order Intake
Order intake in the third quarter amounted to MSEK 107,4 (227,1) driven by repeat orders from existing customers and the announced order for supply and installation of traffic safety systems with the Queensland Department of Transport and Main Roads worth SEK 38 million.

CASH FLOW

Sensys Gatso Group indirect model to present its cash flow performance.

TSEK	Q3 2026	Q3 2025	YTD Q3 2026	YTD Q3 2025	FY 2025
Operating profit or loss (EBIT)	**5 966**	**16 415**	**39 307**	**33 266**	**57 753**
Items with no effect on cash flow	15 318	10 223	50 790	28 956	41 514
Interest paid/received	-6 251	-6 442	-18 204	-20 652	-26 339
Tax paid/received	-1 202	-2 112	-2 275	-3 201	-3 941
Changes in working capital	17 684	20 288	-19 126	-20 992	55 714
Cash flow from operating activities	**31 515**	**38 372**	**50 492**	**17 377**	**124 701**
Cash flow from investing activities	-18 134	-27 768	-60 400	-67 360	-96 266
Cash flow from financing activities	-2 101	-14 374	-2 158	8 493	-24 949
Translation differences in liquid funds	363	-1 566	726	-8 073	-9 089
Opening cash and cash equivalents	136 736	121 095	159 719	165 322	165 322
Closing cash and cash equivalents	**148 379**	**115 759**	**148 379**	**115 759**	**159 719**
Remainder Credit Facility	56 655	17 527	56 655	17 527	54 090
Available cash	**205 034**	**133 286**	**205 034**	**133 286**	**213 809**



CASH FLOW COMMENTS

Cash and available cash
The opening Available cash in 2026 amounted to MSEK 213,8. The end of Q3 available cash is MSEK 205,0, taking into consideration the remainder of the credit facility to the amount of MSEK 56,6.

Movements in available cash
The main drivers in the cash development for the third quarter and year to date are the following;

Items with no effect on cash flow
Non-cash flow items consist primarily of depreciation, MSEK 15,1 in Q3 and MSEK 50,6 for the year to date. Other non-cash items mainly relate to movements in warranty provisions.

Working capital
During the quarter Sensys Gatso has seen an overall release from working capital by MSEK 15,5 (20,3), for the year to date Working Capital has increased by MSEK 21,7 (21,0) due to recognition of project milestones in the Dutch projects based on percentage of completion.

Investing activities
Investments totaled MSEK 18,1 (27,8) during this quarter. Most investments were allocated to capitalized software development, amounting to MSEK 9,4 (13,3), and fixed assets for operations, totaling MSEK 7,6 (10,7). The year to date investments totalled MSEK 60,4 (67,4).

Financing activities
Sensys Gatso drew down a portion of its specific Australian Asset finance facility to fund the assets associated with a turnkey Automated Traffic Enforcement program in the State of Victoria. This was offset by payments on IFRS 16 Lease liabilities, resulting in a MSEK 2,2 year to date decrease.

Translation of liquid funds
Sensys Gatso operates with multiple currencies, including SEK, EUR, USD, and AUD. Despite considerable currency fluctuations year to date, the translation of cash and cash equivalents was not materially affected.

CAPITAL EMPLOYED AND FINANCING

Sensys Gatso Group's operations are financed with Equity, a listed unsecured bond and bank financing.

TSEK	Note	30 Sep 2026	30 Sep 2025	31 Dec 2025
Inventories and work in progress		187 696	193 906	177 189
Trade and other receivables		100 370	129 320	94 536
Trade and other payables		-44 099	-38 224	-36 308
Other net-working capital		-17 487	-11 120	-37 432
Net working capital		**226 480**	**273 882**	**197 985**
Net working capital as % of 12MR revenue		*32*	*38*	*27*
Tangible and intangible assets		359 311	311 651	322 014
Goodwill		277 554	268 153	262 399
Acquisition related intangibles		0	0	0
Investments in Joint Ventures		7 072	8 220	7 570
Other capital employed		-4 252	6 880	1 360
Capital employed		**866 165**	**868 786**	**791 328**
Return on capital employed % of 12MR EBIT		*7.37*	*5.17*	*9.38*
Net Interest-bearing debt	4, 5	-239 780	-291 742	-208 824
Shareholders' equity		**626 385**	**577 044**	**582 504**

TSEK	30 Sep 2026	30 Sep 2025	31 Dec 2025
Lease liabilities	36 911	42 364	41 810
Bond	336 191	326 188	319 631
Bank Loans and Credit facilities	15 057	38 949	7 102
Cash and bank	-148 379	-115 759	-159 719
Net Interest-bearing debt	**239 780**	**291 742**	**208 824**
EBITDA 12 months rolling	*121 296*	*98 830*	*120 317*
Net Interest-bearing debt to EBITDA ratio	*1.98*	*2.95*	*1.74*

Net working capital
Net working capital decreased year-over-year, closing at MSEK 226,5 compared to MSEK 273,9 in Q3 of last year. However, compared to the close of 2025 (MSEK 198,0), net working capital increased by MSEK 29. This increase is primarily attributable to a rise in other net-working capital, driven by amounts to be invoiced to customers for delivered products and services.

Financial position
The Group's equity at the end of the period totaled MSEK 626,4 (577,0), producing an equity/assets ratio of 52,5% (50,9).

Net interest bearing debt
The net interest-bearing amounted to MSEK 239,8 (291,7), producing a Net Interest-Bearing debt to EBITDA ratio of 1,98.

OTHER INFORMATION

The other information provided is to further inform on significant events and other notices.

SIGNIFICANT EVENTS
For critical estimates and judgements, provisions and contingent liabilities refer to the Annual Report 2025. If no significant events have occurred relating to the information in the Annual Report no further comments are made in the Interim Report for the respective case.

Minnesota DOT Selected Sensys Gatso for Innovative Work Zone Safety Pilot Focused on Driver Education and Behavior Change
Sensys Gatso USA announced a partnership agreement with the Minnesota Department of Transportation (MnDOT) to support their innovative Work Zone Safety Camera Pilot Program. Budgeted at USD 800 Thousand, corresponding to approximately SEK 7.6 Million, the initiative is designed to educate drivers on the dangers of speeding, slow their travel through active highway work zones, and improve safety for roadway workers and motorists alike.

Sensys Gatso Australia signed a contract for the supply and installation of traffic safety systems with the Queensland Department of Transport and Main Roads worth SEK 38 million
Sensys Gatso Australia has signed a contract to the value of AUD 6 million, corresponding to approximately SEK 38 million to supply and install new systems at existing enforcement sites from the Queensland Department of Transport and Main Roads (TMR).

SIGNIFICANT EVENTS AFTER THE PERIOD

The Government of Ghana launched Traffitech-GH National Road Safety Program November 1.
Sensys Gatso Group, through its joint venture, Nationwide Traffic Management & Enforcement Ltd (NTMEL), assisted the launch, and will now support the ongoing operation of Ghana's Traffitech-GH National Road Safety program.

Sensys Gatso expands Saudi Arabia presence with fixed speed and in-vehicle orders
Sensys Gatso Saudi Arabia has received orders from its customer Tahakom for fixed speed and in-vehicle systems valued at USD 3.7 million, corresponding to approximately SEK 36.5 million, with deliveries expected to commence in the fourth quarter of 2026.

SIGNIFICANT EVENTS BEFORE THE PERIOD (JAN-JUN)

Sensys Gatso USA awarded contract for Red Light Enforcement Services in Lancaster, Pennsylvania
Sensys Gatso USA has been awarded a contract by the City of Lancaster, PA to install and support their Automated Red Light Enforcement (ARLE) system. The contract includes a three-year initial term with three additional one-year options for extension, with an estimated value of up to USD 3.1 Million, corresponding to SEK 29 Million. Go-live of the ARLE system is expected later this year.

Expanded footprint in New York State
Sensys Gatso USA, has been awarded a contract by the city council of Schenectady, NY to manage the city's school zone safety program. The contract is for five years and is expected to be turned on in Q3 2026. The value of this award is estimated at USD 3.2 Million, corresponding to SEK 29 Million.

Accepted average speed solution
Sensys Gatso Delivers the Netherlands' First Customer-Accepted Average Speed Enforcement System, Reinforcing Reputation for Reliability.
Sensys Gatso Group has successfully achieved customer acceptance on December 8, 2025 for its first average speed enforcement system under the Netherlands' latest national tender, becoming the first of four selected vendors to reach this critical milestone. Starting enforcement on January 20, 2026 marks a significant achievement in one of Europe's most demanding automated enforcement programs and underscores Sensys Gatso's reputation for delivering complex projects reliably and on schedule.

RELATED PARTY TRANSACTIONS
We refer to the annual report for a list of common related party transactions during the year. The related party transactions during the quarter are similar to the disclosure in the annual report in nature and amount.

SUSTAINABILITY
The United Nations' Sustainable Development Goals are the blueprint to achieve a better and more sustainable future for all. They address the global challenges we face, including poverty, inequality, climate change, environmental degradation, peace and justice. Sensys Gatso's everyday activities and objectives directly contribute to 2 of those goals.
These 2 goals are: number 3 - Good health and well being, and number 11 - Sustainable cities and communities.

AUDIT
This report has been the subject of a limited review by the Group´s auditor. The review report is added on page 29.

DECLARATION OF THE BOARD OF DIRECTORS
The Board of Directors and the CEO declare that this interim report provides a fair view of the Group's and Company's activities, financial position and financial results, and describes the significant risks and uncertainty factors faced by the Group.

Jönköping, 19 November 2026

Claes Ödman
Chairman of the Board

Jochem Garritsen
Board member

Pia Hofstedt
Board member

Cecilia de Leeuw
Board member

Mark Talbot
Board member

Francis Schmeer
Board member

Lewis Miller
Chief Executive Officer

RISK AND UNCERTAINTIES

Sensys Gatso operates in a global market with local entities. Its main entities are in Europe, United States, Asia Pacific and Middle East.

RISKS AND UNCERTAINTY
Significant risks and uncertainties faced by the group primarily consist of commercial risks associated with customers and suppliers, and financial risks in its international business due to changes in exchange- and interest rates, as well as liquidity, financing and credit risks. Currency risks also arise in the translation of foreign net assets and earnings. Sensys Gatso Group's overall goal is as far as possible to avoid taking financial risks that may arise through changes in foreign currency rates, interest levels and market prices, as well as liquidity, financing and credit risks.

For more information about the group's risks, please refer to note 27 of the 2025 Annual Report. There are not considered to be any significant risks in addition to these. Given the current macroeconomic conditions the company has updated the risks related to macroeconomic conditions and risks related to regulatory compliance and change.

RISKS RELATED TO MACRO ECONOMIC CONDITIONS
Macroeconomic factors, such as ongoing military conflicts in Ukraine and the Middle East, the continued inflation during 2025 and high interest rates put in place by central banks to combat such inflation, are affecting business globally and are expected to continue to do so for some time to come in the form of reduced production rates, disrupted value and logistics chain, lower product demand and purchasing power, increased production costs, increased financing costs, volatility on the capital markets etc., all of which could have general negative effect on the economy as a whole and thus negatively impact the operations of the Group. The Group is exposed to the conflict in the Middle East due to its operations concentrated around the United Arab Emirates and Saudi Arabia. An escalating or prolonged conflict could thus have a negative impact on the Group's business in the region.

Whereas the Group has no direct exposure to the military conflict in Ukraine, the increased international tension and international sanctions enacted as a result thereof, as well as the potentially increased volatility on the capital markets that such conflicts may cause, may negatively impact the Group's operations and revenue. Additionally, the high inflation environment during the recent year has resulted in higher costs for employees, which the Group has not been able to fully pass on to its customers due to the lack of indexation clauses in certain of the Group's customer agreements as well as pricing being pre-approved in tender processes. The rising interest rates has also increased the Group's interest costs as the interest rate on the majority of the Group's debt is variable. Macroeconomic factors of different magnitudes, such as general economic developments, inflation and interest rates, are likely to continue to affect the financial and political conditions in the markets in which the Group operates and may have a material negative impact on the Group's operations and financial position.

RISKS RELATED TO REGULATORY COMPLIANCE AND CHANGE
Due to the nature of Sensys Gatso's activities and its presence in a number of different geographical markets, including the United States of America, Europe, Middle East and Australia, the group is subject to a variety of laws and regulations that impact the Group's operations. Different markets have different laws and regulations to which the automated traffic enforcement equipment supplied by the Group must adhere. Changes in such laws and regulations may limit the group's ability to provide hardware and services to its customers or increase the cost thereof. The Group is present in developing countries as well as in decentralised countries that have state or municipal laws and regulations, such as in the United States of America, where the risk for changes in laws and regulations typically is higher.

In many jurisdictions, Sensys Gatso is also required to obtain so-called type approvals for its equipment, which is a set of regulatory and technical requirements that the equipment must meet. Independent certification bodies will issue type approval certifications after determining that the equipment complies with the applicable legislation. There is a risk that the Company does not obtain, or loses, type approvals or other certifications that are necessary for the sale of its equipment in the various jurisdictions in which the Group operates, which could prevent the Group from selling its products and services in the relevant market and thereby have a material adverse effect on the Group's sales and ability to retain and attract new customers. The Group is also subject to a variety of laws and regulations pertaining to, inter alia, employment, competition, business practices, foreign ownership and government participation in the economy. Changes in such laws and regulations in the jurisdictions where the Group operates may negatively affect the Group's ability to successfully implement its business strategy. Furthermore, the Group is required to allocate resources to ensure compliance with changing laws and regulations in different jurisdictions. The Group's activities may also be negatively affected due to political risks and uncertainties.

NATURE OF OPERATIONS
Sensys Gatso Group develops, markets, sells and operates innovative system solutions and products to improve traffic safety. Our largest product category includes automated speed and red-light monitoring systems designed to prevent traffic accidents and thereby saving lives and social resources. All products are based on our unique, high precision, target-tracking radars offering high legal certainty. The market for traffic safety systems is a global niche market with healthy underlying growth.

VOLATILITY

The Group’s revenue is affected by the volatility of Product sales. Due to the variance in bigger and smaller contracts and the time at which opportunities occur, revenue can be affected significantly during a quarter. To assist in understanding the operational business and to get a better view of the Group’s performance, we provide quarterly data over six quarters (page 23).

CONSOLIDATED FINANCIAL STATEMENTS

CONDENSED STATEMENT OF (COMPREHENSIVE) INCOME

TSEK	Q3 2026	Q3 2025	YTD Q3 2026	YTD Q3 2025
Product	33 465	66 871	193 051	236 445
Services	109 553	97 843	313 533	284 784
Total Revenue	**143 018**	**164 714**	**506 584**	**521 229**
Cost of revenue	- 87 128	- 96 043	- 311 679	- 308 132
Gross profit	**55 890**	**68 671**	**194 905**	**213 097**
Selling expenses	- 18 930	- 20 242	- 57 674	- 73 006
Administrative expenses	- 17 140	- 18 936	- 57 310	- 64 197
Development expenses	- 13 827	- 13 535	- 41 087	- 40 958
Other operating expenses/income	- 27	457	473	- 1 670
Operating profit or loss	**5 966**	**16 415**	**39 307**	**33 266**
Net financial items	- 6 187	- 7 059	- 9 987	- 47 987
Result Joint Ventures	- 865	- 443	- 2 004	- 1 878
Profit or loss before tax	**- 1 086**	**8 913**	**27 316**	**- 16 599**
Tax	- 1 964	- 3 010	- 9 200	- 1 170
Profit or loss for the period	**- 3 050**	**5 903**	**18 116**	**- 17 769**
Profit is attributable to owners of Sensys Gatso Group AB	- 3 050	5 903	18 116	- 17 769
Profit is attributable to non- controlling interest	0	0	0	0
Profit or loss for the period	**- 3 050**	**5 903**	**18 116**	**- 17 769**
Other comprehensive income				
Items that may be reclassified to profit or loss				
Translation differences	9 905	- 4 595	24 527	- 23 066
Total other comprehensive income for the period, net after tax	**9 905**	**- 4 595**	**24 527**	**- 23 066**
Total comprehensive income for the period	**6 855**	**1 308**	**42 643**	**- 40 835**
Weighted average number of ordinary shares outstanding during the period (thousands)	11 530	11 530	11 530	11 530
Earnings per share, before and after dilution (SEK)	- 0.26	0.51	1.57	- 1.54

CONDENSED STATEMENT OF CASH FLOW

TSEK	Q3 2026	Q3 2025	YTD Q3 2026	YTD Q3 2025
Operating profit or loss	**5 966**	**16 415**	**39 307**	**33 266**
Items with no effect on cash flow	15 318	10 223	50 790	28 956
Interest paid/received	-6 251	-6 442	-18 204	-20 652
Tax paid/received	-1 202	-2 112	-2 275	-3 201
Changes in working capital	17 684	20 288	-19 126	-20 992
Cash flow from operating activities	**31 515**	**38 372**	**50 492**	**17 377**
Software platforms	-9 441	-13 339	-28 053	-31 703
Fixed assets in operations	-7 552	-10 741	-26 957	-30 484
Other fixed assets	- 445	-3 688	-2 613	-5 173
Subsidiaries and Joint Ventures	- 696	0	-2 777	0
Cash flow from investing activities	**-18 134**	**-27 768**	**-60 400**	**-67 360**
Lease payments (IFRS16)	-3 306	-3 076	-10 114	-8 923
Repayment/usage of credit facilities	1 205	-11 298	7 956	17 416
Repayment of loan to shareholders	0	0	0	0
Cash flow from financing activities	**-2 101**	**-14 374**	**-2 158**	**8 493**
Change in cash and bank balances	**11 280**	**-3 770**	**-12 066**	**-41 490**
Liquid funds at the beginning of the period	136 736	121 095	159 719	165 322
Translation differences in liquid funds	363	-1 566	726	-8 073
Closing cash and cash equivalents	**148 379**	**115 759**	**148 379**	**115 759**

CONDENSED BALANCE SHEET

TSEK	30 Sep 2026	30 Sep 2025	31 Dec 2025
Goodwill	277 554	268 153	262 399
Brand	0	0	0
Product and software development	160 063	131 132	137 514
Property, plant and equipment	51 433	57 206	55 144
Fixed assets in operations	147 815	123 313	129 356
Deferred tax assets	22 810	30 602	24 461
Investments in Joint Ventures	7 072	8 220	7 570
Other non-current assets	142	153	194
Trade and other receivables	100 370	129 320	94 536
Inventories and work in progress	187 696	193 906	177 189
Other current assets	90 263	77 112	69 482
Cash and bank balances	148 379	115 759	159 719
Total assets	**1 193 597**	**1 134 876**	**1 117 564**
Shareholders' equity	626 385	577 044	582 504
Long-term Lease liabilities	27 934	33 478	31 360
Long-term Bond loans	336 191	326 188	319 631
Long-term Bank loans	13 849	0	6 699
Warranty Provision	20 830	17 165	17 642
Deferred tax liabilities	6 374	6 710	5 653
Short-term Lease liabilities	8 977	8 886	10 450
Short-term Bank liabilities	1 208	38 949	403
Trade and other payables	44 099	38 224	36 308
Other current interest-free liabilities	107 750	88 232	106 914
Total shareholders' equity and liabilities	**1 193 597**	**1 134 876**	**1 117 564**

CONDENSED STATEMENT OF EQUITY

TSEK	Q3 2026	Q3 2025	YTD Q3 2026	YTD Q3 2025
Beginning of period	**619 117**	**575 736**	**582 503**	**617 879**
Share-based payments costs	413	0	1 239	0
Comprehensive income				
Net profit for the period	-3 050	5 903	18 116	-17 769
Translation differences	9 905	-4 595	24 527	-23 066
Total comprehensive income for the period	**6 855**	**1 308**	**42 643**	**-40 835**
End of period	**626 385**	**577 044**	**626 386**	**577 045**

SEGMENT OVERVIEW

SEGMENTS
When determining Sensys Gatso's operating segments, consideration has been given to the financial reporting reviewed by the Chief Operating Decision Maker (CODM). Markets and what type of customers the products and services aim to attract have been considered, as well as the distribution channels they are sold through. Commonality regarding technology, research and development has also been taken into account. To best reflect the business two operating segments are presented/ Segment North America and Segment International. Head office relates to Head office expenses and eliminations of revenues between the segments.

NORTH AMERICA
In our North American business segment, Sensys Gatso provides turnkey Automated Traffic Enforcement services to State and local government customers in the United States. In this recurring revenue model, we own and support the deployment of enforcement solutions while providing associated services including field maintenance, event processing, notice printing and mailing, payment processing, customer service and court support.

Business model description
In the North American business segment, Sensys Gatso provides turnkey Automated Traffic Enforcement services to State and local government customers in the United States. This recurring revenue business model requires upfront Capex investments for hardware, including installation and configuration, as well as start-up costs for back office software configuration. It can also include warning periods and media support for community education and awareness. During the operational phase, programs incur operating costs for services including field maintenance, event processing, notice printing and mailing, payment processing, customer service and court support. Revenue is generated through services fees, which can be fixed or variable depending on applicable law and contract requirements.

Growth Key Performance Indicators
Growing our North American Service business requires retention of the existing customer base, winning new business, and then converting new business to recurring revenue. To increase clarity on this growth process, our report introduces three Key Performance Indicators (KPIs): Revenue Retention Rate, New Business Intake and Backlog, all expressed in Annual Recurring Revenue (ARR). Revenue Retention Rate provides important insight into existing customer performance, including the impact on revenue of renewals, churn, expansions and compliance. New Business Intake measures the booking of incremental sales. Backlog summarizes incremental sales pending conversion to revenue and, while not a guarantee, is a leading indicator of potential growth. It is our belief that these KPIs, rather than a single order intake metric, will facilitate a better understanding of our North American business trajectory.

INTERNATIONAL
In our International business segment, Sensys Gatso provides Automated Traffic Enforcement solutions to customers outside North America through a combination of Product sales and recurring Services. Sales occur both direct to customers and through channel partners, and often include follow-on maintenance and other support of a recurring nature. Similar to our North American segment, certain jurisdictions such as Australia are increasingly adopting turnkey Automated Traffic Enforcement services.

Business model description
Both Product, in the form of hardware sales, and recurring Services contribute to segment revenue. Often tender driven, the segment requires extensive due diligence on legal and customer requirements and solution design utilizing our existing product lines and integrated third party solutions to meet requirements. The model also requires upfront working capital throughout the design and assembly phase, with revenue recognition determined based on contract specifics. Upfront Product sales often lead to repeat orders and/or follow-on Service Level Agreements for maintenance and system performance. Jurisdictions, such as Australia, increasingly prefer the turnkey Automated Traffic Enforcement services model.

CONDENSED SEGMENT OVERVIEW Q3 2026

TSEK	NORTH AMERICA	INTER-NATIONAL	HEAD OFFICE	GROUP
Product	0	33 465		33 465
Services	44 173	65 381		109 554
Inter-segment transactions	0	8 510	- 8 510	0
Segment Revenue	**44 173**	**107 356**	**- 8 510**	**143 019**
Cost of Revenue and Expenses	- 47 048	- 98 462	8 456	- 137 054
Reversal of Depreciation and Amortisation	7 208	7 873	695	15 776
Operating profit or loss (EBITDA)	**4 333**	**16 767**	**641**	**21 741**
Depreciation and amortisation	- 7 208	- 7 873	- 695	- 15 776
Operating profit or loss (EBIT)	**- 2 875**	**8 894**	**- 54**	**5 965**
Net financial items				- 6 187
Result Joint Ventures				- 865
Profit or loss before tax				**- 1 087**
Tax				- 1 964
Profit or loss for the period				**- 3 051**

CONDENSED SEGMENT OVERVIEW Q3 2025

TSEK	NORTH AMERICA	INTER-NATIONAL	HEAD OFFICE	GROUP
Product	0	66 873		66 873
Services	44 702	53 140		97 842
Inter-segment transactions	0	4 275	- 4 275	0
Segment Revenue	**44 702**	**124 288**	**- 4 275**	**164 715**
Cost of Revenue and Expenses	- 43 955	- 104 701	356	- 148 300
Reversal of Depreciation and Amortisation	6 379	5 633	749	12 761
Operating profit or loss (EBITDA)	**7 126**	**25 220**	**- 3 170**	**29 176**
Depreciation and amortisation	- 6 379	- 5 633	- 749	- 12 761
Operating profit or loss (EBIT)	**747**	**19 587**	**- 3 919**	**16 415**
Net financial items				- 7 059
Result Joint Ventures				- 443
Profit or loss before tax				**8 913**
Tax				- 3 010
Profit or loss for the period				**5 903**

CONDENSED SEGMENT OVERVIEW				Q3 2026 YTD
TSEK	**NORTH AMERICA**	**INTER-NATIONAL**	**HEAD OFFICE**	**GROUP**
Product	0	193 051		193 051
Services	124 499	189 035		313 534
Inter-segment transactions	0	13 675	- 13 675	0
Segment Revenue	**124 499**	**395 761**	**- 13 675**	**506 585**
Cost of Revenue and Expenses	- 132 892	- 345 525	11 138	- 467 279
Reversal of Depreciation and Amortisation	21 248	21 081	2 085	44 414
Operating profit or loss (EBITDA)	**12 855**	**71 317**	**- 452**	**83 720**
Depreciation and amortisation	- 21 248	- 21 081	- 2 085	- 44 414
Operating profit or loss (EBIT)	**- 8 393**	**50 236**	**- 2 537**	**39 306**
Net financial items				- 9 987
Result Joint Ventures				- 2 004
Profit or loss before tax				**27 315**
Tax				- 9 200
Profit or loss for the period				**18 115**

CONDENSED SEGMENT OVERVIEW				Q3 2025 YTD
TSEK	**NORTH AMERICA**	**INTER-NATIONAL**	**HEAD OFFICE**	**GROUP**
Product	0	233 954		233 954
Services	137 163	150 114		287 277
Inter-segment transactions	0	10 856	- 10 856	0
Segment Revenue	**137 163**	**394 924**	**- 10 856**	**521 231**
Cost of Revenue and Expenses	- 131 297	- 350 807	- 5 863	- 487 967
Reversal of Depreciation and Amortisation	19 724	17 022	1 593	38 339
Operating profit or loss (EBITDA)	**25 590**	**61 139**	**- 15 126**	**71 603**
Depreciation and amortisation	- 19 724	- 17 022	- 1 593	- 38 339
Operating profit or loss (EBIT)	**5 866**	**44 117**	**- 16 719**	**33 264**
Net financial items				- 47 987
Result Joint Ventures				- 1 878
Profit or loss before tax				**- 16 601**
Tax				- 1 170
Profit or loss for the period				**- 17 771**

CONSOLIDATED NOTES

NOTE 1

Accounting policies
Sensys Gatso Group applies International Financial Reporting Standards (IFRS (®)) as endorsed by the EU. This interim report has been prepared in accordance with IAS 34 Interim Financial Reporting and the Swedish Accounts Act.

The Parent Company's interim report was prepared in accordance with the Swedish Annual Accounts Act and the Swedish Financial Reporting Board's recommendation RFR 2 – Accounting for Legal Entities. The accounting policies adopted are consistent with those of the previous financial year as presented in the annual report for 2025. In this year the principle for recognizing foreign exchange effects on internal balances has been changed. For more information please refer to the "Translation impact" further in these notes.

For more information about the accounting policies applied and definitions of key indicators, please refer to the annual report issued for 2025, which is available on the Sensys Gatso website www.sensysgatso.com

Upcoming accounting standards – IFRS 18
IFRS 18 Presentation and Disclosure in Financial Statements will be effective as of January 1, 2027 and will replace IAS 1 Presentation of financial statements. IFRS 18 introduces new presentation and disclosure requirements for income and expenses and defines subtotals for the statement of profit or loss. The standard also requires disclosures about management-defined performance measures and requirements for a more detailed disaggregation of financial information.

IFRS 18 will not affect Sensys Gatso Group's underlying economic performance or cash flows, but it is expected to result in notable presentation changes to the Group's external financial reporting.

As at September 30, 2026, the group expects the largest impact on the Statement of (Comprehensive) Income to arise from the reclassification of interest income and certain foreign exchange gains and losses from current financial items to the new investing category. In addition, results from joint ventures will be reclassified to the investing category and certain items currently included in financial expenses could be reclassified to the operating category. Sensys Gatso Group has always reported on Operating profit, which will be introduced as a mandatory subtota. In addition, the subtotal profit before financing and income taxes will be introduced.

The changes to the balance sheet are expected to be limited. In the cash flow statement, interests paid will be reclassified to the cash flow from financing activities, while interest and dividends received will be reclassified as cash flow from investing activities. Currently, these cash flows are classified as operating activities.

Sensys Gatso Group continues with finalizing the details in its impact assessment, predominantly on the analysis of the reclassification of interest income and certain foreign exchange gains and losses from current financial items to the new investing category.

Accounting estimates and judgements
The preparation of financial statements requires management to make a number of estimates and judgments that affect the application of accounting policies and the reporting amounts of assets and liabilities, revenues and expenses, and the disclosure of contingent assets and liabilities. Amounts recognized are based on factors that are by default associated with uncertainty. Actual results may therefore differ from estimates.

Estimates and underlying assumptions are reviewed on an ongoing basis. Revision to estimates are recognized prospectively.

Financial statement items that have significant accounting judgements are;
-Impairment testing on goodwill
-Depreciation of property, plant and equipment
-Amortisation of capitalised development costs
-Deferred taxes
-Valuation of accounts receivable

The company regularly updates its significant assumptions and estimates to support the reported amounts of assets, liabilities, income and expenses.

NOTE 2

Operating segments
To better reflect its current organizational structure and diverse business models, Sensys Gatso has adopted a new segment reporting structure. The former "Managed Services" and "System Sales" segments have been replaced by the geographical segments North America and International (See the Segment Overview section on page 16).

NOTE 3

Share-based payments
Fair value calculations of Long Term Incentive Plans are based on the Black and Scholes method.

In 2021, the Company granted 470,938 share options of which 171,875 to key executives under an IFRS 2 share-based payment arrangement. Of the initial granted share options none have been executed and all have elapsed.

During Q4 2025, the Company granted 494,000 share options of which 245,000 to key executives under an IFRS 2 share-based payment arrangement. The remainder of the granted share options have been allotted to management and employees in the operating entities. The options vest over 3 years, and have an exercise price of SEK 43.31 per share.

The share option has a two year execution period after vesting. The fair value of the options at grant date has been recognized as an expense of SEK 456,000 in Q4 2025. The grant represents an equity-settled share-based payment. In 2026 SEK 1,368,000 was recognized as an expense.

NOTE 4

Financial assets and liabilities
Assets and liabilities recognised at amortised cost (carrying amount) correspond with fair value. For short-term assets and liabilities, the effect of discounting is not significant and for long-term liabilities, the interest rate is variable, and the credit risk has not changed since obtaining the loan.

NOTE 5

Pledges and securities
The facilities at Rabobank and at DLL have securities and covenants that are reported in the annual report. The company will provide an update in the interim report when changes are made. We refer to note 22 (Bank guarantees and pledged assets) and 27 (Risks: Liquidity and financial risks) of the Annual Report 2025. The company is compliant with the bank covenants.

NOTE 6

REVENUE BY REGION

MSEK	Q3 2026	Q3 2025	YTD Q3 2026	YTD Q3 2025
Europe	48,708	84,611	211,587	241,799
Americas	44,855	46,973	128,199	139,516
APAC and MEA	49,455	33,130	166,798	139,914
Total Revenue	**143,018**	**164,714**	**506,584**	**521,229**

Sales regions
European revenue for the quarter is lower compared to Q3 of 2025. During the third quarter of 2025 Sensys Gatso Sweden had an increased volume of deliveries to Trafikverket caused by delays earlier in the year. In the third quarter of 2026 this project has resumed to a normal project rollout volume.

In the sales region Americas, revenue in the quarter and year to date has been impacted primarily due to the compliance effect in our Albany, NY program.

APAC and MEA revenue grew compared to Q3 2025 and year to date, primarily driven by Service revenue from our maintenance contract in Saudi Arabia and smaller product repeat orders in the Middle East region.

NOTE 7

STABLE CURRENCY (FY)

	Actual Currency			Constant Currency		
TSEK	**Q3 2026**	**Q3 2025**	**Change %**	**Q3 2026**	**Q3 2025**	**Change %**
Revenue	**143 018**	**164 714**	- 13	**133 538**	**159 433**	- 16
Cost of revenue	-87 128	-96 043		-81 185	-92 556	
Expenses	-49 924	-52 256		-47 130	-50 592	
Reversal of Depreciation and Amortisation	15 776	12 762		14 707	12 255	
Operating profit or loss (EBITDA)	**21 742**	**29 177**	- 25	**19 930**	**28 540**	- 30
Depreciation and Amortisation	-15,776	-12 762		-14,707	-12 255	
Operating profit or loss (EBIT)	**5,966**	**16 415**	- 64	**5,223**	**16 285**	- 68
Financial items, taxes and other	-9 016	-10 512		-8 373	-10 339	
Profit or loss for the period	**-3 050**	**5 903**		**-3 150**	**5 946**	

Stable currency
Underlying performance is calculated using constant currency rates to specify translation effects from foreign exchange fluctuations. Sensys Gatso uses the following constant exchange rates for this re-calculation of current and prior year performance: EUR (10,75), USD (9,00), and AUD (6,00).

Q3 2026 Performance Highlights
Revenue in Actual currency has been positively impacted due to higher currency rates on mainly the USD and AUD, by approximately MSEK 9,5. The Operating profit (EBIT) in constant currency declined in the quarter from MSEK 16,3 to MSEK 5,2.

Despite a more significant impact of currency translation effects on Revenue, this has not resulted in a material impact on EBITDA, EBIT or Profit for the period.

NOTE 8

DEFINITIONS

KPI	Definition
Gross margin	Gross profit as a percentage of net sales
Operating profit or loss (EBIT)	Profit for the period before net financial items and tax
Operating margin (EBIT)	Operating profit or loss (EBIT) as a percentage of total revenue
Operating profit or loss (EBITDA)	Operating profit or loss (EBIT) before depreciation and amortisation
Operating margin (EBITDA)	Operating profit or loss (EBITDA) as a percentage of total revenue
Net margin	Profit or loss for the period as a percentage of net sales
Return on equity	Profit or loss for the period as a percentage of (average) shareholders' equity
Equity/Assets ratio	Total Shareholders' equity as a percentage of total assets
Earnings per share	Profit or loss for the period divided by the (average) number of outstanding shares
Net interest-bearing debt	Interest-bearing liabilities less cash and bank balances
Net Working capital	The balance of current assets (inventory & work in progress, trade receivables, other current assets and cash) less current liabilities (trade payables and other current interest-free liabilities)
Net Operating Working Capital	(Net) Working Capital less cash and borrowings
Revenue Retention Rate (ARR)	Revenue Retention Rate measures the percentage of recurring revenue recognised from existing customers over a specific period excluding new customer revenue.
New Business Intake (ARR)	The sum of new incremental sales in the period reflected as Annual Recurring Revenue
Backlog (ARR)	The sum of new incremental sales pending conversion to revenue
Order intake International (TCV)	The sum of purchase orders received in the period reflected as Total Contract Value
Purchase order	Received order to deliver products or services
Procurement award	Contract with estimated sales volume against fixed conditions over a period of time without purchase order obligations
Average number of employees (FTE)	The number of average full time equivalent employees during a period
Free available cash	Cash and bank balances plus remainder of the credit facilities made available to the company
12M Rolling	Sum of the last 12 months

CONSOLIDATED DATA

QUARTERLY DATA

CONSOLIDATED KPI's

TSEK	Q3 2026	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025
Revenue growth (%)	- 13.2	0.0	4.7	0.1	16.8	21.9
Gross margin (%)	39.08	37.65	38.99	43.53	41.69	42.95
Operating margin (%)	4.17	12.32	5.15	12.38	9.97	8.81
Profit margin (%)	- 2.13	7.11	4.17	6.53	3.58	- 4.38
Equity per share (SEK)	54.33	53.70	52.11	50.52	50.05	49.93
Cash flow per share (SEK)	2.73	2.14	- 0.50	9.31	3.33	0.87
Number of FTE's	263	266	268	269	266	272
No. of outstanding shares (thousands)	11 530	11 530	11 530	11 530	11 530	11 530
Equity/assets ratio (%)	52.48	53.90	51.88	52.12	50.85	50.08

CONDENSED CONSOLIDATED STATEMENT OF INCOME

TSEK	Q3 2026	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025
Revenue	**143 018**	**204 018**	**159 548**	**197 865**	**164 714**	**204 107**
Cost of revenue	-87 128	-127 205	-97 346	-111 729	-96 043	-116 452
Gross profit	**55 890**	**76 813**	**62 202**	**86 136**	**68 671**	**87 655**
Expenses	-49 924	-51 686	-53 988	-61 649	-52 256	-69 676
Operating profit or loss	**5 966**	**25 127**	**8 214**	**24 487**	**16 415**	**17 979**
Net financial items	-6 187	-4 605	805	-6 108	-7 059	-25 373
Result Joint Ventures	- 865	- 558	- 581	- 477	- 443	-1 023
Profit or loss before tax	**-1 086**	**19 964**	**8 438**	**17 902**	**8 913**	**-8 417**
Tax	-1 964	-5 459	-1 777	-4 974	-3 010	- 518
Profit or loss for the period	**-3 050**	**14 505**	**6 661**	**12 928**	**5 903**	**-8 935**

SEGMENT ORDER INTAKE

TSEK	Q3 2026	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025
Order intake International (TCV)	107 388	62 588	35 287	76 965	227 051	39 705
Order intake North America (ARR)	7 600	16 539	658	10 840	7 446	0
Total order Intake	**114,988**	**79,127**	**35,945**	**87,805**	**234,497**	**39,705**

SEGMENT REVENUE

TSEK	Q3 2026	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025
Revenue North America	44 173	43 048	37 278	46 204	44 702	46 248
Revenue International	107 356	164 172	124 233	153 843	124 288	163 595
Inter-segment transactions	-8 510	-3,202	-1,963	-2,183	-4,275	-5,735
Total Revenue	**143,019**	**204,018**	**159,548**	**197,864**	**164,715**	**204,108**
Revenue North America (USD)	*4 579*	*4 596*	*4 081*	*4 902*	*4 700*	*4 785*

SEGMENT EBITDA

TSEK	Q3 2026	Q2 2026	Q1 2026	Q4 2025	Q3 2025	Q2 2025
EBITDA North America	4 333	4 769	3 753	10 455	7 126	11 583
EBITDA International	16 767	34 201	20 349	26 556	25 220	27 778
EBITDA Head office	641	799	-1 897	570	-3 169	-8 007
Total EBITDA	**21,741**	**39,769**	**22,205**	**37,581**	**29,177**	**31,354**
EBITDA North America (USD)	*451*	*510*	*410*	*1 108*	*757*	*1 206*

PARENT COMPANY

CONDENSED STATEMENT OF INCOME

TSEK	Q3 2026	Q3 2025	YTD Q3 2026	YTD Q3 2025
Revenue	**6 221**	**5 076**	**20 183**	**15 194**
Cost of revenue	- 653		-1 959	0
Gross profit	**5 568**	**5 076**	**18 224**	**15 194**
Selling expenses	-1 144	0	-3 700	0
Administrative expenses	-5 521	-9 526	-20 429	-31 002
Development expenses	- 924	0	-2 997	0
Other operating expenses/income	0	0	0	0
Operating profit or loss	**-2 021**	**-4 450**	**-8 902**	**-15 808**
Net financial items	-4 014	-1 272	-6 937	-12 400
Profit or loss before tax	**-6 035**	**-5 722**	**-15 839**	**-28 208**
Tax	0	0	0	0
Profit or loss for the period	**-6 035**	**-5 722**	**-15 839**	**-28 208**

CONDENSED BALANCE SHEET

TSEK	30 Sep 2026	30 Sep 2025	31 Dec 2025
Product and software development	91 708	83 424	85 939
Shares in subsidiaries	462 462	421 444	421 720
Deferred tax assets	10 196	14 029	10 196
Receivables from Group	275 112	285 202	346 607
Other current assets	3 711	4 499	5 528
Cash and bank balances	78 616	68 602	53 526
Total assets	**921 805**	**877 200**	**923 516**
Shareholders' equity and liabilities			
Shareholders' equity	568 671	539 457	583 272
Long-term Bond loans	336 191	326 222	319 631
Trade and other payables	3 095	1 001	3 169
Trade and other payables from Group	2 930	0	3 845
Other current interest-free liabilities	10 918	10 520	13 599
Total shareholders' equity and liabilities	**921 805**	**877 200**	**923 516**

CONDENSED STATEMENT OF EQUITY

TSEK	Q3 2026	Q3 2025	YTD Q3 2026	YTD Q3 2025
Beginning of period	**574 295**	**545 179**	**583 272**	**567 665**
Profit for the period/Comprehensive income for the period	-6 036	-5 722	-15 839	-28 208
Stock related remuneration	412	0	1 238	0
End of period	**568 671**	**539 457**	**568 671**	**539 457**

FINANCIAL INFORMATION

FINANCIAL CALENDAR

February 25, 2027
Year-End Report January-December 2026

PRESENTATION OF THE INTERIM REPORT

Invitation to a presentation
On 19 November at 10 am CET Sensys Gatso Group invites press, analysts, shareholders, and stakeholders to participate in an audiocast. The company's CEO Lewis Miller and CFO Simon Mulder will present the financial results in English. The presentation in connection with this report will be published on the website.

The presentation/audiocast can be joined online or via telephone and will be available on the company's webpage: https://www.sensysgatso.com

If you wish to participate via webcast please use the link below.
https://events.inderes.com/sensys-gatso-group/q3-report-2026

If you wish to participate via teleconference please register on the link below. After registration you will be provided phone numbers and a conference ID to access the conference. You can ask questions verbally via the teleconference.
https://events.inderes.com/sensys-gatso-group/q3-report-2026/dial-in

For further information please contact:
Lewis Miller, CEO
e-mail: l.miller@sensysgatso.com
e-mail IR: investors@sensysgatso.com
Telephone: +46 36 34 29 80

This information is information that Sensys Gatso Group AB (publ) is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 08.30 on 19 November, 2026.

Sensys Gatso Group AB
Office address Vasavägen 3c,
SE-554 54 Jönköping
Postal address Box 2174,
SE-550 02 Jönköping, Sweden

T +46 36 34 29 80

info@sensysgatso.com
www.sensysgatso.com

Registered No 556215-4459
VAT NO SE556215445901
Registered Office Jönköping

PURPOSE, VISION & STRATEGY

OUR PURPOSE
People make mistakes.
And those mistakes have consequences.
Dramatic consequences.
Each day, over 3,500 people die. Not through sickness or old age.
But through traffic crashes.

We battle this each day.
A battle against overconfidence and acceptance.
We are all excellent drivers. In our minds.
Until we actually get behind the wheel and drive.
A traffic accident? It happens.
It’s part of driving in traffic.

No.
We refuse to accept this.
It’s our calling to come up with solutions.
This is why Gatso refused to accept human measurement errors.
And why Sensys fought against the idea that traffic victims are just the reality of sharing the road.

A combination of these strengths was clearly meant to be. And so Sensys Gatso was born.
With a joint mission to improve traffic behaviour.
Through intelligent, effective, and reliable enforcement.
All around the world.

From clear violation recording to sending out the fine.
And from tailor-made products to five star maintenance.
With our unique software at the heart of it all.

This is how we’ve made traffic enforcement a service.
And how we always create the best solutions for our customers.
Sensys Gatso. Making traffic safer.

OUR VISION
Our vision is to be an innovator in traffic management by providing software and services for a safer and more sustainable environment.

OUR STRATEGY
Sensys Gatso’s long-term three-pillar strategy is focused on profitable growth:

Prioritizing expansion in our four core markets: Asia Pacific, Europe, the Middle East, and North America

Maximizing return on our development investment through proactive market engagement

Optimizing our organization and talent by fostering a performance based culture across the company

AUDITOR'S REPORT ON REVIEW OF INTERIM REPORT

To the Board of Directors of Sensys Gatso Group AB (publ.), reg.nr. 556215-4459

Introduction
We have reviewed the condensed interim financial information (interim report) for Sensys Gatso Group AB (publ.) as of September 30, 2026 and the nine-month period which ended on this date. The Board of Directors and the CEO are responsible for the preparation and presentation of this interim report in accordance with IAS 34 and the Swedish Annual Accounts Act. Our responsibility is to express a conclusion on this interim report based on our review.

Scope of review
We conducted our review in accordance with the International Standard on Review Engagements ISRE 2410, *Review of Interim Financial Information Performed by the Independent Auditor of the Entity*. A review of interim report consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with International Standards on Auditing, ISA, and other generally accepted auditing standards in Sweden. The procedures performed in a review do not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Conclusion
Based on our review, nothing has come to our attention that causes us to believe that the interim report is not prepared, in all material respects, in accordance with IAS 34 and the Swedish Annual Accounts Act, regarding the Group, and with the Swedish Annual Accounts Act, regarding the Parent Company.

Stockholm November 19, 2026

BDO Mälardalen AB

Carl-Johan Kjellman
Authorized Public Accountant